



BUSINESS SUMMARY

TransAKT Ltd. (OTCBB: TAKDF) is a global VoIP hardware and network provider focused on serving residential users and the Small Office-Home Office (SOHO), the fastest growing segments of China's booming telecommunications economy. Through its wholly owned subsidiary Taiwan Halee International (HTT), TransAKT is one of Taiwan's largest distributors of telecommunications equipment with over 650 outlets in Asia. HTT benefits from distribution agreements with world-leading manufacturers including Brother, Panasonic, Sanyo, Siemens and Vito. TransAKT's in-house R&D team also develops and commercializes its own branded line of cutting-edge voice communications products that incorporate the latest VoIP, GSM (Global System for Mobile Communications) and Wi-Fi technologies.

In August 2007, TransAKT entered into a Memorandum of Understanding to acquire Lang Sheng LTD, a profitable China-based company with annual revenues of approximately US\$15 million and an exclusive relationship with Sanyo. Along with Sanyo, TransAKT is developing new products for the Chinese marketplace including a Wi-Fi phone, a dual mode GSM/Wi-Fi phone and VoIP-ready multi-line cordless phone. With a diversified, expanding product portfolio and global distribution platform in Asia, TransAKT expects to achieve exponential revenue growth and profits beginning in 2008.

EXPLOSIVE MARKET POTENTIAL

In the over \$1.3 Trillion global telecommunications industry, Voice-over-Internet Protocol (VoIP or "Internet telephony") is one of the fastest growing service sectors worldwide. Traditional telephone companies are continuing to lose market share to VoIP services, which cost up to 70% less compared to hardwired landlines, or in some cases offer free service. Total annual revenues from the global VoIP market are about \$1 billion, and are rapidly on the rise. In the U.S., 90% of enterprises surveyed with multiple locations indicated they intend to switch to VoIP over the next five years.

China is one of the top three largest cordless phone manufacturing bases worldwide. Greater China's VoIP phone manufacturing industry, which comprises Mainland China, Taiwan and Hong Kong, is leveraging its strong manufacturing base, high production capacity and low production cost to enter the VoIP market. The rising supply of plug-and-play USB phones and expanding broadband connections worldwide are continually boosting the market in China and beyond. The peer-to-peer VoIP model known as Skype accounted for 13.8 billion minutes in 2006, up 80% compared to 2005 usage.

STOCK INFORMATION



Business:	High-Tech Telecommunications
OTCBB Symbol:	TAKDF
Market Price:	\$0.06 (10/23/07)
Shares Outstanding:	102.6 Million
52 Week Range:	\$0.04 - 0.25
Avg. Daily Volume:	59,600
Market Cap:	\$6.2 Million
Fiscal Year End:	December 31

According to the GSM Association, over 2 billion people use GSM service across more than 212 countries and territories. The widespread use of GSM, which enables phones to communicate digitally throughout the world, is driving a market for innovative products that incorporate increased functionality into mobile communications. The trend to equip mobile phones for multiple uses, including video games, MP3/MP4 playback and GPS tracking, creates a market ripe with opportunity for TransAKT's developing and commercial line of integrated Wireless PBX, VoIP, GSM and Wi-Fi products.

INNOVATIVE PRODUCT PORTFOLIO

Benefiting from an in-house product development team, TransAKT's product mix is constantly growing with originally designed, branded products. TransAKT offers several multi-line cordless phones that tap into advanced and flexible Internet protocols. The Company's phones are compatible with most wireless (cordless) handsets and costs between 40 and 85% less than using traditional cordless phones.

Each year, one (1) billion cordless phones are produced, creating new opportunities to introduce next-generation products that meet consumers' insatiable need for enhanced functionality. TransAKT's recent product releases include:



B588 –TransAKT is the first wireless carrier to offer the world’s only mobile phone powered by solar energy (pictured at right) the B588 that can provide 40 minutes of continuous talk-time after one (1) hour of recharging. The B588 is a remarkable breakthrough in the industry, as it offers all of today’s advanced features, while using environmentally friendly renewable solar energy for power. This model incorporates the latest in-demand consumer features, including a touch screen, MP3 music and video players.

USB DECT Dongle - One of the most recent innovations in VoIP, USB phones, connect to a computer through using an existing USB port. Standard PCs and laptops come equipped with USB ports, which allow the connection of such equipment as printers and webcams. TransAKT’s USB DECT Dongle enables a cordless phone to connect through a USB to make Skype-to-Skype or SkypeOut calls, supporting features of Skype including Skype Caller ID and select buddy lists on the handset.

EZ DECT 209 and EZ DECT 416 - These revolutionary products allow small offices to create extensions to their telecommunications similar to a PABX system, but without the need for wires. Full functionality including 3-way conference calls and multiple lines of up to 16 cordless phones provide smaller offices with mobile, reliable communications.



SkyDECT enables an office to connect a regular phone or Skype connection to a network of up to four regular cordless phones; allowing users to make free Skype calls or regular calls through a landline or using SkypeOut. The Company’s high quality DECT phone is compatible with several Panasonic and Siemens products.

TransAKT's distribution agreements with leading telecommunications providers further diversifies the Company's product offerings and selling channels to create multiple revenue streams and expand its points-of-presence worldwide. (See chart below)

REPRESENTING THE WORLD'S MOST RECOGNIZED BRANDS

Brand	HTT's Relationship	Products Sold		
SANYO	Sole Distributor	1. Comm. products 4. VoIP phones	2. Fax machines 5. Spare parts	3. PHS
Panasonic	Distributor (90% Share)	1.46-49MHz phones 4.1.8-2.4 GHz phones	2.VoIP & Web products 5. Spare parts	3. Comm. Peripherals 6. Multi-functional fax machines
SHARP	Distributor (70% Share)	1. Multi-function fax	2. OA equipment	3. Spare parts
SIEMENS	Sole Distributor	1. Consumer Premises Equipment		
HTT	Own brand	1. 4G 46-49MHZ phones, 4. PC SKYPE 6. SkyDEC USB Dongle	2. Corded phones 5. Calculators 7. DECT Repeater	3. Mobile phones & spare parts
Brother	Agent (80% share)	1. Fax machines	2. All-in-one OA machines	
VITO	Sole Agent	1. Mobile phones	2. Spare parts	

BULLISH OUTLOOK

TransAKT is expanding its business geographically and increasing its product lines substantially to create multiple revenue streams. The Company recently announced it has entered into a distribution agreement with Senao Telecom, a subsidiary of Chung-Hua Telecom. Senao Telecom is a well known publicly traded telecommunications company in Taiwan with projected total revenues of over USD \$500 million in 2007. Senao Telecom has more than 200 retail outlets in Taiwan, and will be distributing HTT-branded products throughout its well-established channels. TransAKT anticipates to generate \$200,000 in additional annual revenues as a result of this agreement.

TransAKT is on the heels of closing its recently announced merger with Lang Sheng, an established company which owns the exclusive distribution rights with Sanyo to promote and sell Sanyo brand name products in China. Lang Sheng has built up a profitable sales channel in China with annual revenues of approx \$15 million. The merger will provide a strong platform through which TransAKT can increase revenues and promote its business in one of the world's fastest growing telecommunications markets. In addition to marketing Sanyo products, TransAKT

Corporate Highlights

√◇ **Rapid Market Adoption.** As a global VoIP network and hardware provider, TAKDF capitalizes on the immense growth in VoIP adoption, which reached about 38 million users worldwide, representing an annual growth rate of 80%.

√◇ **Market Leadership.** Through its wholly owned subsidiary Taiwan Halee International (HTT), TransAKT is one of the top telecommunications distributors in Taiwan for the world’s leading manufacturers including Brother, Panasonic, Sanyo, Siemens and Vito.

√◇ **Lucrative Distribution Agreements.** In April 2007, HTT became the exclusive distributor for Panasonic, which is valued to add up to \$10 Million in revenues per year.

√◇ **Accretive Acquisitions.** By year-end 2007, TransAKT plans to close on its merger with Lang Sheng Ltd., which exclusively distributes Sanyo products in China and will add revenues of approximately \$15 million to TAKDF in 2008.

√◇ **Upside Opportunity.** TransAKT reported revenues of \$4,495,337 in the first six months of 2007 and projects to report a turnaround to profitability on \$10+ million in revenues in 2007 and revenues upwards of \$30 million in 2008.

√◇ **Experienced Leadership.** Managers offer many years of experience in the high-tech telecom sector in China, and recently recruited an executive from Panasonic to head-up its new Asian operations.

plans to launch its VoIP business in China beginning in the first quarter of 2008.

TransAKT's R&D team is driving internal growth and technological leadership as it rolls out innovative new products that capitalize on the widespread use of Skype and DECT technologies. TransAKT's has established multiple selling channels including: mass market retail chains such as Hyper Mart and 3C, traditional communications stores, local telecom retailers in Taiwan, Malaysia and Vietnam, e-commerce sites, and electronic direct response advertising (infomercials) to reach millions of potential consumers on TV, including home shopping networks.

TransAKT's aggressive growth strategies are beginning to pay off. In the first six months ended June 30, 2007, TransAKT reported revenues of \$4.5 million and the Company forecasts it will achieve profitability on exponential revenue growth to \$30 million or more at year-end 2008. Creating a near-term profitable platform for growth, TransAKT is poised to substantially build shareholder value over the long-term.

Experienced Leadership

James Wu, *Chairman, President and CEO of TransAKT Ltd. and Director, TransAKT Taiwan*, previously served as President of IP Mental Inc. from 1997 to 2006. During his tenure at IP Mental Inc., Mr. Wu oversaw the development of a line of VoIP hardware and was part of the development team of the proprietary U&Me VoIP network. Mr. Wu has over 20 years of experience in the information technology and telecommunication business. He has also served as the founder of Cellstar South Africa and Anstek Electronics-South Africa, where he successfully grew these businesses. He was also an agent for Asus, COMPEL and Motorola Computer and Cellular Handsets in South Africa.

Taifen (Betsy) Day, *CFO of TransAKT Ltd.*, holds a BA from Tunghai University of Taiwan and an MBA from the University of St. Thomas of Texas. She became a Certified Public Accountant in the State of Texas in 1987. After working in Texas, Ms. Day returned to Taiwan where she worked as an in-house Accounting Manager, and then spent eight years as an Auditor, and five years as a partner with a public accounting firm. She became a Certified Public Accountant in Taiwan in 1992. Ms. Day then moved to Alberta, receiving her Chartered Accountant designation in 2001, where she currently works performing public company accounting.

Cheng Chun-Chih, *Director of TransAKT Ltd and Chairman of Taiwan Halee International Co. Ltd. (HTT)*, which was acquired by TransAKT in November 15, 2006, and has served in this position since 1997. Prior to joining HTT, Mr. Cheng was a consultant to the Economy Department of Taiwan on small and medium industry.

Dr. Tzong-Huei (Thomas) Shiau, *Director and Chief Technical Officer of HTT, and Director of TransAKT Taiwan Corp.*, holds a Ph.D. in Computer Sciences from the University of Wisconsin Madison, an MSc in Mathematics from the John Hopkins University and a BSc in Mathematics from the National Taiwan University. Dr. Tzong-Huei is a specialist in digital cordless switching and directed the engineering team at the Hsinchu Science Park ("HSP") for more than 15 years. Established in December 1980, HSP leads the high-tech industry as the most respected science park created by the Taiwanese government. Dr. Shiau is the founder and current Chief Technical Officer of the research and development firm Computer & Communications Associates, INC. (now UWIN Technologies).

J.T. Wang, *Vice President of Asia Operations*, has served as a senior regional manager of Panasonic Taiwan Operations for the past 17 years. Mr. Wang has profound knowledge of the telecommunications industry not only in the associated technologies, but also with sales distribution channels.

Tseng Ming-Huang, *Director of TransAKT Ltd.*, founded CeraMicro Technology Corp. in 2003 and is its current CEO. From 2001 to 2003, Mr. Ming-Huang served as the general manager of international strategy investment for the Wise Group Inc.

Mark Fletcher, *Corporate Secretary and Director of TransAKT Ltd.*, has been a member of the Law Society of Alberta since 1988 and has been an associate of the law firm of Thackray Burgess since 2001. Previously, he served as the President of RadioCompass Corp.

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